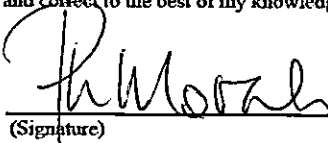


NVB 3001 (Effective 1/21)

UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF NEVADA		PROOF OF INTEREST
Name of Debtor: Meta Materials Inc.	Case Number: 24-50792-hlb	
1. Name and address of holder of the Equity Interest (the person or entity holding an Equity Interest in the Debtor. Referred to hereinafter as the "Interest holder"): Philippe Morali 3021 Brittan Ave San Carlos, CA 94070 USA Telephone Number: 408-667-8875	<input type="checkbox"/> Check box if you are aware that anyone else has filed a proof of interest relating to your interest. Attach copy of statement giving particulars. <input checked="" type="checkbox"/> Check box if you have never received any notices from the bankruptcy court or the Debtors in this case. <input type="checkbox"/> Check box if this address differs from the address on the envelope sent to you by the Debtors.	
NOTE: This form SHOULD NOT be used to make a claim against the Debtor for money owed. A separate Proof of Claim form should be used for that purpose. This form should only be used to assert an Equity Interest in the Debtor. An Equity Interest is any right arising from any capital stock and any equity security in any of the Debtor. An equity security is defined in the Bankruptcy Code as (a) a share in a corporation whether or not transferable or denominated stock or similar security, (b) interest of a limited partner in a limited partnership, or (c) warrant or right other than a right to convert, to purchase, sell, or subscribe to a share, security, or interest of a kind specified in subsection (a) or (b) herein.		
Account or other number by which Interest holder identifies Debtor: <div style="background-color: black; width: 50px; height: 15px; display: inline-block;"></div> 3631	Check here if this claim: <input type="checkbox"/> replaces a previously filed Proof of Interest dated: _____ <input type="checkbox"/> amends a previously filed Proof of Interest dated: _____	
2. Name and Address of any person or entity that is the record holder for the Equity Interest asserted in this Proof of Interest: Charles Schwab & Co., PO Box 982600, El Paso TX 79998 Telephone Number: 800-435-4000	3. Date Equity Interest was acquired: 10/06/2023	
4. Total amount of member interest: <u>239</u>	5. Certificate number(s): <u>N/A</u>	
6. Type of Equity Interest: Please indicate the type of Equity Interest you hold: <input type="checkbox"/> Check this box if your Equity Interest is based on an actual member interest held in the Debtor. <input checked="" type="checkbox"/> Check this box if your Equity Interest is based on anything else and describe that interest: Description: <u>Common Stock</u>		
7. Supporting Documents: Attach copies of supporting documents, such as stock certificates, option agreements, warrants, etc. DO NOT SEND ORIGINAL DOCUMENTS. If the documents are not available, explain. If the documents are voluminous, attach a summary.		
8. Date-Stamped Copy: To receive an acknowledgement of the filing of your Proof of Interest, enclose a stamped, self-addressed envelope and copy of this Proof of Interest.		
9. Signature: Check the appropriate box: <div style="display: flex; justify-content: space-between;"> <div> <input checked="" type="checkbox"/> I am the creditor. </div> <div> <input type="checkbox"/> I am the creditor's authorized agent. (Attach copy of power of attorney, if any.) </div> <div> <input type="checkbox"/> I am the trustee, or the debtor, or their authorized agent. (See Bankruptcy Rule 3004.) </div> <div> <input type="checkbox"/> I am a guarantor, surety, endorser, or other codebtor. (See Bankruptcy Rule 3005.) </div> </div> I declare under penalty of perjury that the information provided in this claim is true and correct to the best of my knowledge, information, and reasonable belief.		
Print Name: <u>Philippe Morali</u> Title: <u>Individual</u> Company: _____ Address and telephone number (if different from notice address above): _____		<div style="font-size: 1.5em; margin-bottom: 5px;">  </div> (Signature)
		<div style="font-size: 1.5em; margin-bottom: 5px;"> <u>11-30-2024</u> </div> (Date)
		Telephone number: 408-667-8875 email: philippemorali@me.com

Penalty for presenting fraudulent claim is a fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 AND 3571

Account Number
 **3631**

Statement Period
March 1-31, 2024

1. $\frac{1}{2}$
 2. $\frac{1}{4}$
 3. $\frac{1}{8}$
 4. $\frac{1}{16}$
 5. $\frac{1}{32}$
 6. $\frac{1}{64}$
 7. $\frac{1}{128}$
 8. $\frac{1}{256}$
 9. $\frac{1}{512}$
 10. $\frac{1}{1024}$
 11. $\frac{1}{2048}$
 12. $\frac{1}{4096}$
 13. $\frac{1}{8192}$
 14. $\frac{1}{16384}$
 15. $\frac{1}{32768}$
 16. $\frac{1}{65536}$
 17. $\frac{1}{131072}$
 18. $\frac{1}{262144}$
 19. $\frac{1}{524288}$
 20. $\frac{1}{1048576}$
 21. $\frac{1}{2097152}$
 22. $\frac{1}{4194304}$
 23. $\frac{1}{8388608}$
 24. $\frac{1}{16777216}$
 25. $\frac{1}{33554432}$
 26. $\frac{1}{67108864}$
 27. $\frac{1}{134217728}$
 28. $\frac{1}{268435456}$
 29. $\frac{1}{536870912}$
 30. $\frac{1}{1073741824}$
 31. $\frac{1}{2147483648}$
 32. $\frac{1}{4294967296}$
 33. $\frac{1}{8589934592}$
 34. $\frac{1}{17179869184}$
 35. $\frac{1}{34359738368}$
 36. $\frac{1}{68719476736}$
 37. $\frac{1}{137438953472}$
 38. $\frac{1}{274877906944}$
 39. $\frac{1}{549755813888}$
 40. $\frac{1}{1099511627776}$
 41. $\frac{1}{2199023255552}$
 42. $\frac{1}{4398046511104}$
 43. $\frac{1}{8796093022208}$
 44. $\frac{1}{17592186044416}$
 45. $\frac{1}{35184372088832}$
 46. $\frac{1}{70368744177664}$
 47. $\frac{1}{140737488355328}$
 48. $\frac{1}{281474976710656}$
 49. $\frac{1}{562949953421312}$
 50. $\frac{1}{1125899906842624}$
 51. $\frac{1}{2251799813685248}$
 52. $\frac{1}{4503599627370496}$
 53. $\frac{1}{9007199254740992}$
 54. $\frac{1}{18014398509481984}$
 55. $\frac{1}{36028797018963968}$
 56. $\frac{1}{72057594037927936}$
 57. $\frac{1}{144115188075855872}$
 58. $\frac{1}{288230376151711744}$
 59. $\frac{1}{576460752303423488}$
 60. $\frac{1}{1152921504606846976}$
 61. $\frac{1}{2305843009213693952}$
 62. $\frac{1}{4611686018427387904}$
 63. $\frac{1}{9223372036854775808}$
 64. $\frac{1}{18446744073709551616}$
 65. $\frac{1}{36893488147419103232}$
 66. $\frac{1}{73786976294838206464}$
 67. $\frac{1}{147573952589676412928}$
 68. $\frac{1}{295147905179352825856}$
 69. $\frac{1}{590295810358705651712}$
 70. $\frac{1}{1180591620717411303424}$
 71. $\frac{1}{2361183241434822606848}$
 72. $\frac{1}{4722366482869645213696}$
 73. $\frac{1}{9444732965739290427392}$
 74. $\frac{1}{18889465931478580854784}$
 75. $\frac{1}{37778931862957161709568}$
 76. $\frac{1}{75557863725914323419136}$
 77. $\frac{1}{151115727451828646838272}$
 78. $\frac{1}{302231454903657293676544}$
 79. $\frac{1}{604462909807314587353088}$
 80. $\frac{1}{1208925819614629174706176}$
 81. $\frac{1}{2417851639229258349412352}$
 82. $\frac{1}{4835703278458516698824704}$
 83. $\frac{1}{9671406556917033397649408}$
 84. $\frac{1}{19342813113834066795298816}$
 85. $\frac{1}{38685626227668133590597632}$
 86. $\frac{1}{77371252455336267181195264}$
 87. $\frac{1}{154742504910672534362390528}$
 88. $\frac{1}{309485009821345068724781056}$
 89. $\frac{1}{618970019642690137449562112}$
 90. $\frac{1}{1237940039285380274899124224}$
 91. $\frac{1}{2475880078570760549798248448}$
 92. $\frac{1}{4951760157141521099596496896}$
 93. $\frac{1}{9903520314283042199192993792}$
 94. $\frac{1}{19807040628566084398385987584}$
 95. $\frac{1}{39614081257132168796771975168}$
 96. $\frac{1}{79228162514264337593543950336}$
 97. $\frac{1}{158456325028528675187087900672}$
 98. $\frac{1}{316912650057057350374175801344}$
 99. $\frac{1}{633825300114114700748351602688}$
 100. $\frac{1}{1267650600228229401496703205376}$
 101. $\frac{1}{2535301200456458802993406410752}$
 102. $\frac{1}{5070602400912917605986812821504}$
 103. $\frac{1}{10141204801825835211973625643008}$
 104. $\frac{1}{20282409603651670423947251286016}$
 105. $\frac{1}{40564819207303340847894502572032}$
 106. $\frac{1}{81129638414606681695789005144064}$
 107. $\frac{1}{162259276829213363391578010288128}$
 108. $\frac{1}{324518553658426726783156020576256}$
 109. $\frac{1}{649037107316853453566312041152512}$
 110. $\frac{1}{1298074214633706907132624082305024}$
 111. $\frac{1}{2596148429267413814265248164610048}$
 112. $\frac{1}{5192296858534827628530496329220096}$
 113. $\frac{1}{10384593717069655257060992658440192}$
 114. $\frac{1}{20769187434139310514121985316880384}$
 11

[The page contains faint, illegible markings and a vertical line near the left edge.]

Investment Detail - Equities

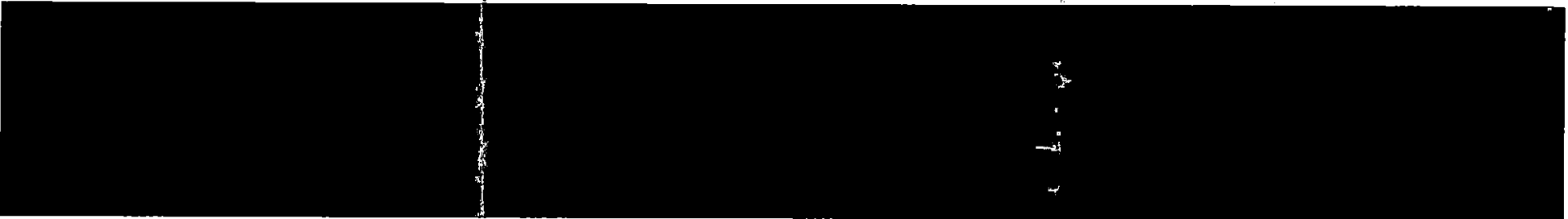
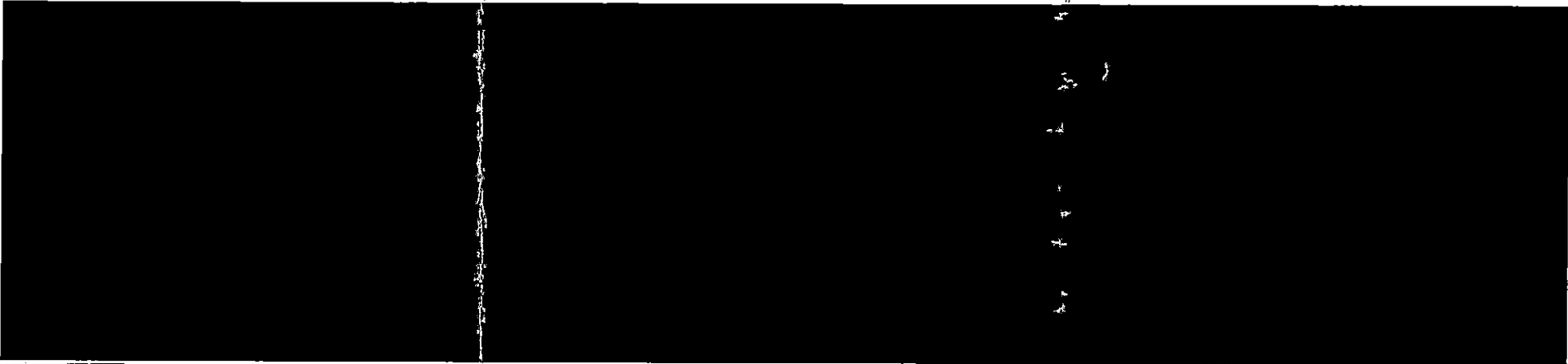
	Quantity	Market Price	Market Value	% of Account Assets	Unrealized Gain or (Loss)	Estimated Yield	Estimated Annual Income
Equities	Units Purchased	Cost Per Share	Cost Basis	Acquired		Holding Days	Holding Period
META MATLS INC ^(M)	239.0000	3.07000	733.73	<1%	(927.32)	N/A	N/A
SYMBOL: MMAT	239.0000	6.9500	1,661.05	12/20/23	(927.32)	102	Short-Term



Schwab One® Account of
**PHILIPPE MORALI &
SAYEH MORALI
DESIGNATED BENE PLAN/TOD**

Account Number
3631

Statement Period
March 1-31, 2024



Transaction Detail - Transfers

Settle Date	Trade Date	Transaction	Description	Quantity	Unit Price	Total Amount
03/08/24	03/08/24	Account Transfer	META MATLS INC: MMAT	239.0000	2.4700	590.33
Total Transfers						590.33

Please see "Endnotes for Your Account" section for an explanation of the endnote codes and symbols on this statement.



EQUINITI TRUST COMPANY, LLC
 OPERATIONS CENTER
 PO BOX 500
 NEWARK, NJ 07101

PHILIPPE MORALI
 3021 BRITTAN AVE
 SAN CARLOS CA 94070

Statement Date: January 11, 2024
 Company Name: META MATERIALS INC
 Company Number: 24438
 Stock Exchange: NASD
 Company Ticker Symbol: MMAT
 CUSIP: 59134N104
 Account Number: 0000010378

www.astfinancial.com
 help@equiniti.com
 800-937-5449

Transaction Advice

IMPORTANT: Retain this statement for your investment and tax records.

Account Balance	Restricted	Unrestricted	Total	Account Value	
DRS/Book Entry Shares		23,835.000	23,835.000	Market Value Date	01/11/2024
Plan Shares				Market Value Price	\$0.061
Certificated Shares				Total Market Value	\$1,465.85
Total Shares			23,835.000		

Stock quotes are provided for informational purposes only. The quotes are supplied by an independent third-party as of a particular date. AST does not guarantee the accuracy of such information as at the date of this statement or at any future date. Neither AST nor its provider will be liable for any errors, incompleteness, or delays in the information herein, or for any actions taken in reliance thereon.

Transaction Details:

Transaction Date	Transaction Number	Transaction Type	Shares Debited or Credited
12/20/2023	BK*0000597	BOOK SHARES CREDITED	23,835.000



AST01244380000010378



0.001.001.00001

META MATERIALS INC Shareowner Disclosure

A full copy of any rights, privileges, restrictions, and conditions which may be attached to the securities covered by this statement can be obtained by writing to the Secretary of the Company

Access your stock accounts online

Visit astfinancial.com today to conveniently manage your stock accounts anytime, anywhere.

- View your account details including balances and transaction history
- Manage your payment method for dividends and sales proceeds
- Request check replacements
- Buy or sell shares
- Update your contact information
- Download statements and tax forms

ONLINE ACCOUNT ACCESS:

Accessing the AST website is designed to be simple and secure. In order to access your account online, please follow these steps:

Step 1: Go to www.astfinancial.com

Step 2: Click **Login** located at the top right hand corner of the page.

Step 3: Click **First Time Here? Register** under **Shareholder Central** and complete the short registration process to create your unique login ID. If you are a non – U.S. shareholder please select **Registration for Non-US Holders** on the top of the page and complete the short registration process. You will need to know the AST Company Number which is printed on the bottom right hand corner of this letter. Your PIN number will then be mailed to the address of record for the account.

If you are unable to log into your account, it may be that your Social Security Number/TIN is not on file with AST. You will need to complete and return the tax form, W9 form (domestic shareholders), W8 BEN (foreign individual), or W8 BEN-E (foreign entity). The forms are available at www.astfinancial.com/knowledge-center/forms. Once AST receives your tax form your Social Security Number/TIN will be updated and your account will become certified.

Important Information

- If you have only fractional shares, they cannot be transferred.
- If you have at least one share:
 - If your broker is a participant in the Direct Registration System (DRS), your broker may request your shares from AST via the DRS. You must provide your broker with the Company's CUSIP, your shareholder account number, your taxpayer identification number, the name in which the shares are registered, and the number of shares you wish to transfer. Please note, your broker may request a copy of this Direct Registration Statement.
 - If your broker is not a participant in the Direct Registration System (DRS), please write to AST at the address listed above, instructing AST to credit your brokerage account. You must include your AST account number, the name of your brokerage institution, your brokerage account number, and the number of shares that you wish to transfer. Your letter of instruction must be signed by all owners listed in the account registration and the signatures must be medallion guaranteed by a bank, broker or other financial institution that is a member of a Securities Transfer Association-approved medallion program such as STAMP, SEMP, or MSP. Please include a copy of this Direct Registration Statement. Please coordinate with your broker to ensure that they will accept share delivery via the DRS.



EQUINITI TRUST COMPANY, LLC
 OPERATIONS CENTER
 PO BOX 500
 NEWARK, NJ 07101

PHILIPPE MORALI
 3021 BRITTAN AVE
 SAN CARLOS CA 94070

Statement Date: January 30, 2024
 Company Name: META MATERIALS INC (NEW)
 Company Number: 27756
 Stock Exchange: NASD
 Company Ticker Symbol: MMAT
 CUSIP: 59134N302
 Account Number: 0000010172

www.astfinancial.com
 help@equiniti.com
 800-937-5449

Transaction Advice

IMPORTANT: Retain this statement for your investment and tax records.

Account Balance	Restricted	Unrestricted	Total	Account Value	
DRS/Book Entry Shares		239.000	239.000	Market Value Date	01/30/2024
Plan Shares				Market Value Price	\$4.870
Certificated Shares				Total Market Value	\$1,163.93
Total Shares			239.000		

Stock quotes are provided for informational purposes only. The quotes are supplied by an independent third-party as of a particular date. AST does not guarantee the accuracy of such information as at the date of this statement or at any future date. Neither AST nor its provider will be liable for any errors, incompleteness, or delays in the information herein, or for any actions taken in reliance thereon.

Transaction Details:

Transaction Date	Transaction Number	Transaction Type	Shares Debited or Credited
01/30/2024	BK*0000176	SHARES EXCHANGED (#24438) Exchange Company: META MATERIALS INC	239.000



AST01277560000010172



0.001.001.00001

META MATERIALS INC (NEW) Shareowner Disclosure

A full copy of any rights, privileges, restrictions, and conditions which may be attached to the securities covered by this statement can be obtained by writing to the Secretary of the Company

Access your stock accounts online

Visit astfinancial.com today to conveniently manage your stock accounts anytime, anywhere.

- View your account details including balances and transaction history
- Manage your payment method for dividends and sales proceeds
- Request check replacements
- Buy or sell shares
- Update your contact information
- Download statements and tax forms

ONLINE ACCOUNT ACCESS:

Accessing the AST website is designed to be simple and secure. In order to access your account online, please follow these steps:

Step 1: Go to www.astfinancial.com

Step 2: Click **Login** located at the top right hand corner of the page.

Step 3: Click **First Time Here? Register** under **Shareholder Central** and complete the short registration process to create your unique login ID. If you are a non – U.S. shareholder please select **Registration for Non-US Holders** on the top of the page and complete the short registration process. You will need to know the AST Company Number which is printed on the bottom right hand corner of this letter. Your PIN number will then be mailed to the address of record for the account.

~~If you are unable to log into your account, it may be that your Social Security Number/TIN is not on file with AST. You will need to~~ complete and return the tax form, W9 form (domestic shareholders), W8 BEN (foreign individual), or W8 BEN-E (foreign entity). The forms are available at www.astfinancial.com/knowledge-center/forms. Once AST receives your tax form your Social Security Number/TIN will be updated and your account will become certified.

Important Information

- If you have only fractional shares, they cannot be transferred.
- If you have at least one share:
 - If your broker is a participant in the Direct Registration System (DRS), your broker may request your shares from AST via the DRS. You must provide your broker with the Company's CUSIP, your shareholder account number, your taxpayer identification number, the name in which the shares are registered, and the number of shares you wish to transfer. Please note, your broker may request a copy of this Direct Registration Statement.
 - If your broker is not a participant in the Direct Registration System (DRS), please write to AST at the address listed above, instructing AST to credit your brokerage account. You must include your AST account number, the name of your brokerage institution, your brokerage account number, and the number of shares that you wish to transfer. Your letter of instruction must be signed by all owners listed in the account registration and the signatures must be medallion guaranteed by a bank, broker or other financial institution that is a member of a Securities Transfer Association-approved medallion program such as STAMP, SEMP, or MSP. Please include a copy of this Direct Registration Statement. Please coordinate with your broker to ensure that they will accept share delivery via the DRS.